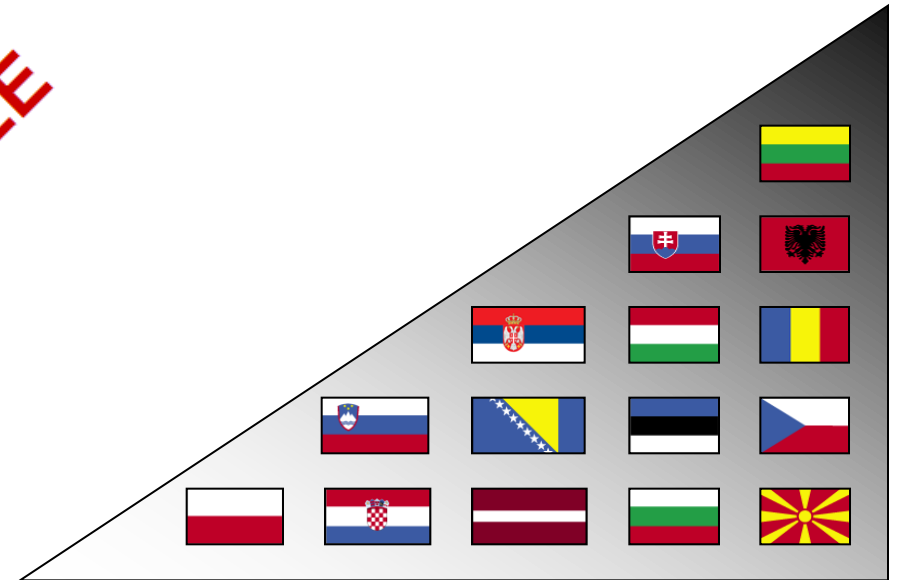


TOP 200 BANKS IN CEE – 2012 EDITION

SAMPLE

September 2012
by Inteliace Research



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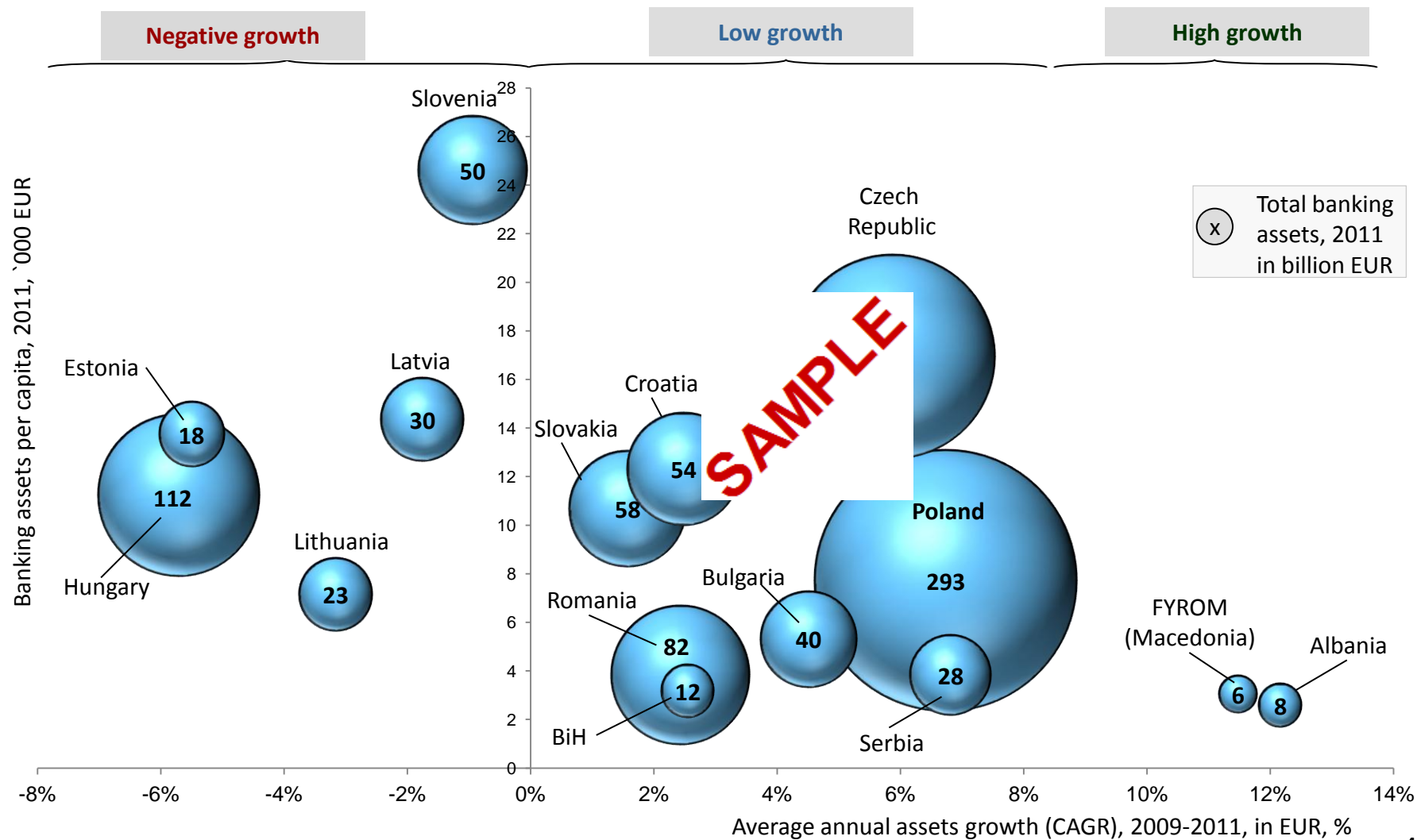
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Note on methodology

SAMPLE

BANKING MARKETS IN THE CEE-15* AREA – SIZE VS.GROWTH

CEE-15* banking markets - Size vs. growth matrix, 2009-2011



TOP 200 BANKS IN CEE-15 – 2012 EDITION

* Major 15 CEE countries. Russia, Ukraine and Belarus not included
Source: Central banks, IMF, Inteliace Research

THE HALF OF TOP 200 CEE BANKS COMES FROM 4 MAJOR MARKETS: POLAND, CZECH REPUBLIC, HUNGARY AND ROMANIA

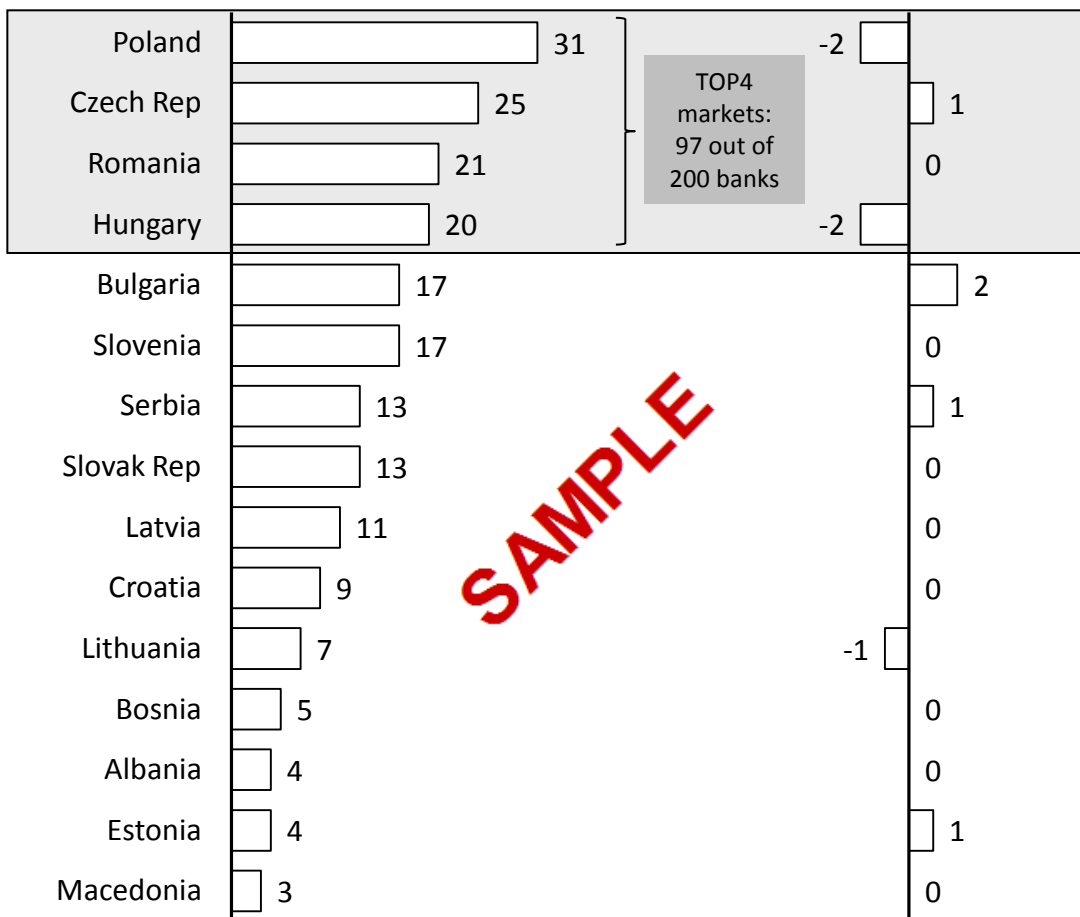
TOP 200 banks in CEE - number of banks by country*

Report Coverage



as of 2011

change 2011/2010



SAMPLE

TOP 200 BANKS IN CEE-15 - 2012 EDITION

* Top 200 qualifying condition: Assets worth EUR 637 m. (2011) vs. EUR 654 m. (2010)

** Montenegro not included

Source: Banks, Inteliace Research

TOP 200 BANKS IN CEE - LEAGUE TABLE (5/8)

UNCONSOLIDATED
FIGURES

Rank 2011	Rank 2010	Bank Name	Country	2011 Assets EURm	2010 Assets EURm	2011 Equity EURm	2011 Net profit EURm	Major Shareholder
101	111	Raiffeisen Bank Sh.a. (c)	Albania	2,312	1,993	210	51	Raiffeisen
102	#N/A	SGB-Bank S.A.	Poland	2,300	1,821	128	8	Co-operatives
103	100	Českomoravská záruční a rozvojová a.s.	Czech Rep.	2,275	2,320	222	33	State
104	101	Banka Koper d.d.	Slovenia	2,250	2,260	268	18	Intesa Sanpaolo
105	106	Prvá stavebná sporiteľňa a.s.	Slovak Rep.	2,224	2,125	251	29	Schwäbisch Hall
106	97	DnB NORD Banka	Latvia	2,221	2,438	218	-104	DnB NORD
107	109	Hrvatska Poštanska Banka D.D.	Croatia	2,185	2,028	198	11	State
108	138	Corporate Commercial Bank	Bulgaria	2,067	1,380	196	31	Bromak EOOD
109	116	Raiffeisen BANK d.d. BiH	BiH	2,053	1,903	256	22	Raiffeisen
110	128	Rietumu Banka	Latvia	2,040	1,583	191	14	State
111	114	Volksbank CZ a.s.	Czech Rep.	2,007	1,969	209	13	Sberbank (via VBI)
112	125	Raiffeisen banka a.d. Be	Serbia	1,982	1,794	526	47	Raiffeisen
113	127	Unicredit Bank Srbija a.	Serbia	1,979	1,636	404	43	UniCredit
114	105	Hypo Alpe-Adria-bank c	Slovenia	1,978	2,188	160	-32	Hypo Alpe - Adria Bank
115	112	Gorenjska Banka d.d.	Slovenia	1,947	1,981	337	2	Sava d.d.
116	110	Citadele banka	Latvia	1,925	2,037	121	6	State
117	94	COMMERZBANK AG Prague Branch	Czech Rep.	1,914	2,485	FB	21	Commerzbank
118	#N/A	Prima banka Slovensko, a.s.	Slovak Rep.	1,912	2,623	87	-12	Penta Investments
119	118	Danske Bank	Estonia	1,899	1,850	97	62	Danske Bank
120	104	Piraeus Bank Romania S.A.	Romania	1,891	2,189	263	n/a	Piraeus Bank
121	144	Société Générale bank Srbija a.d.	Serbia	1,879	1,345	325	13	Société Générale
122	119	UniCredit Bank d.d.	BiH	1,812	1,842	240	26	UniCredit
123	#N/A	BNP PARIBAS Magyarországi F. (e)	Hungary	1,768	2,009	FB	n/a	BNP Paribas
124	122	Banca Românească S.A.	Romania	1,745	1,802	201	-13	NBG
125	113	AXA Bank Magyarországi Fióktelepe (e)	Hungary	1,736	1,973	FB	n/a	AXA

TOP 200 BANKS IN CEE-15 - 2012 EDITION

FB – Foreign bank branch, typically not reporting equity

(c) – Consolidated figure, (e) – Estimated

Source: Inteliace Research

Inteliace Research

About this report

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Our company specializes in value-added research services and tailored business intelligence solutions.

Through our customized research services we help our clients to better understand their customers, competitors and overall market dynamics.

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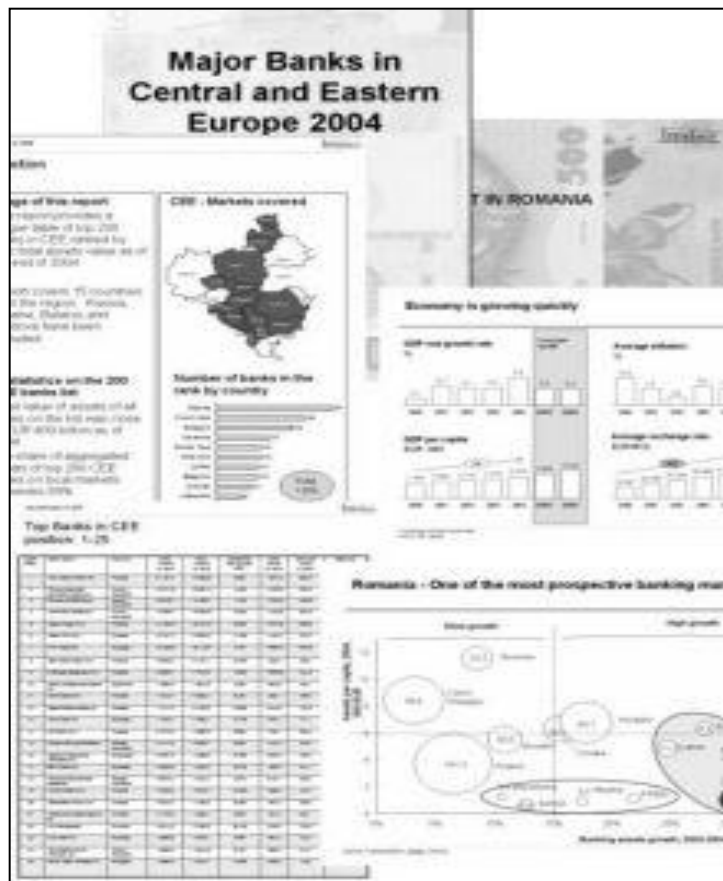
Documents:

2011

- February - Mortgage Lending in Poland '11
- April - Bank outlets database '11
- April - Banking Market in Poland '11
- June - Insurance Market in Poland '11
- July - Investment Funds and Asset Mgmt. '11
- September - Top 200 CEE banks '11
- October - Banking Market in Poland – Update 1H11

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 AB Swedbank
 AB Ūkio bankas
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 Aizkraukles banka
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 Alpha Bank Romania S.A.
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 BNP PARIBAS Magyarországi Fióktelepe
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 BRD Groupe Societé Générale S.A.
 BRE Bank S.A.
 BRE BH S.A.
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 BZ WBK S.A.
 CEC Bank S.A.
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 Mortgage & Land Bank
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 Nordea Bank - LV branch
 Nordea Bank Plc Eesti filiaali
 Nordea Bank Polska S.A.
 Nordea Bank, Lietuvos skyrius
 NORVIK BANKA
 Nova Agrobanka a.d. Beograd
 Nova KBM d.d.
 Nova Ljubljanska banka d.d.

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 Polbank EFG S.A.
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 Prima banka Slovensko, a.s.
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