

## TOP 200 BANKS IN CEE – 2025 EDITION

SAMPLE



July 2025

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**TOP 200 BANKS IN CEE – 2025 EDITION**

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### Note on methodology

## Three major Central and Eastern European markets - the Czech Republic, Poland, and Hungary - account for over 40% of all CEE banks

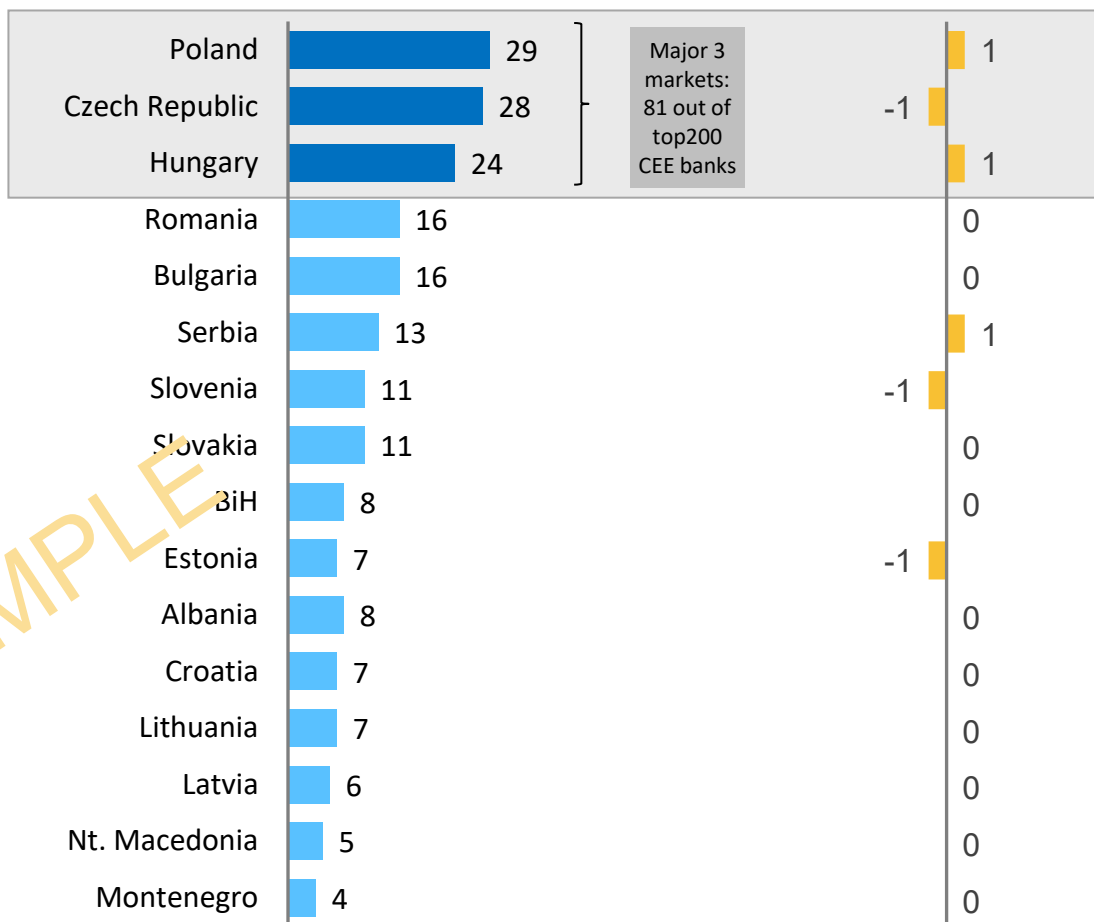
### TOP 200 banks in CEE 16 - number of banks by country\*

#### Report Coverage\*\*



#### Number as of Dec-2024

#### Change 2024/2023



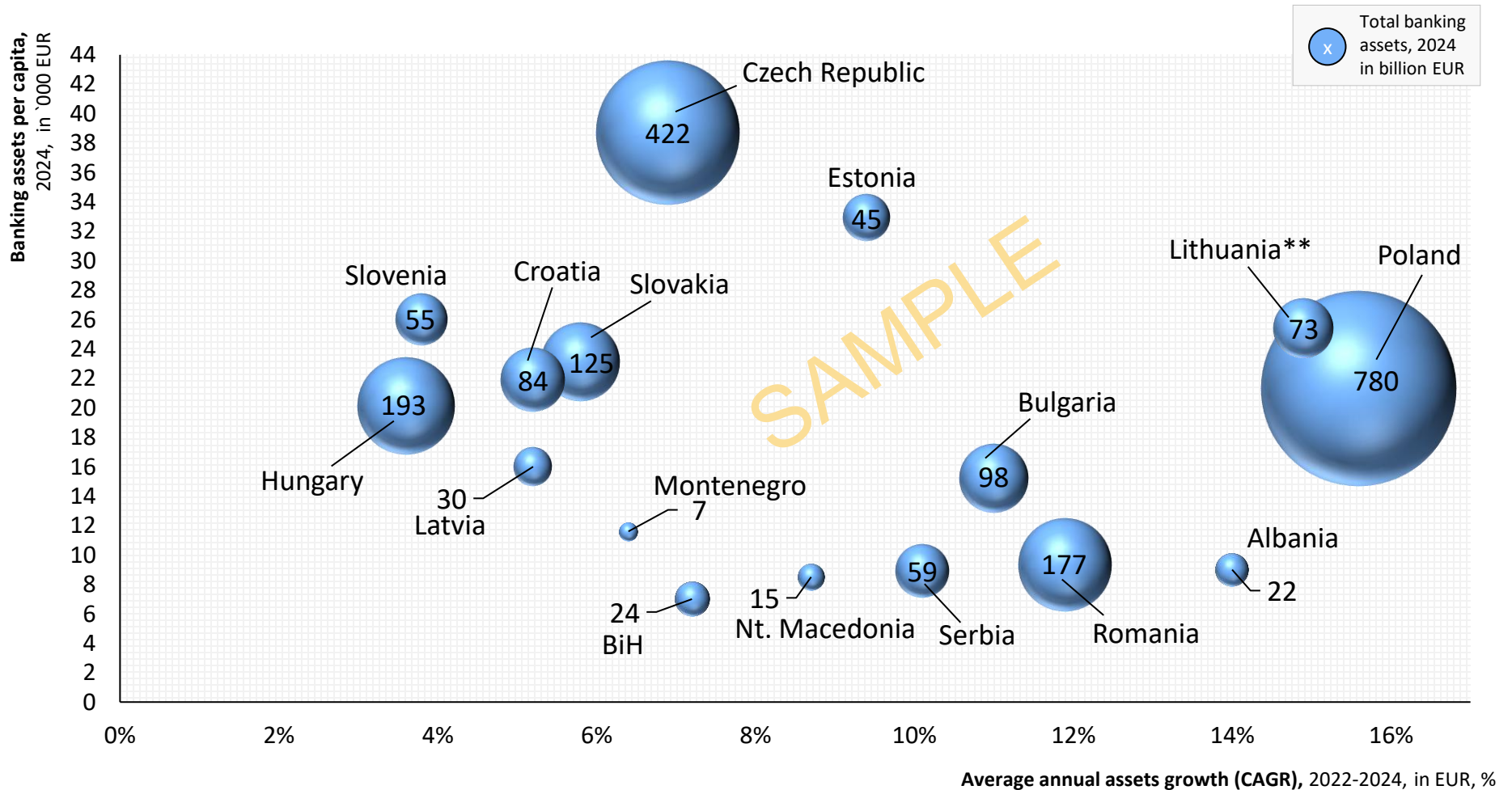
\* Top 200 qualifying condition: Assets worth EUR 915 million as of 2024 and EUR 812 million as of 2023

\*\* Moldova, Kosovo, Belarus, Ukraine and Russia not included

Source: Banks, Inteliace Research

All markets in the CEE-16 region saw growth in banking assets from 2022 to 2024, with several countries experiencing double-digit CAGRs

CEE-16\* banking markets - Size vs. growth matrix, 2022-2024



\* CEE-16: Poland, Hungary, Czech Republic, Slovakia, Slovenia, Croatia, BiH, Serbia, North Macedonia, Albania, Romania, Bulgaria, Lithuania, Latvia, Estonia, Montenegro

\*\* The growth in assets in Lithuania can be partially attributed to European neobanks operating out of Lithuania due to regulatory arbitrage and cost reasons

Source: Central banks, National supervision authorities, ECB, Inteliace Research

## Notes on methodology

### FX rates:

- All values presented in this report have been converted from local currency into Euro using end of year exchange rates.
- **Exchange rates used in this report: (LCU per 1 EUR)**

Country	Currency symbol	2020 eoy	2021 eoy	2022 eoy	2023 eoy	2024 eoy
<b>Albania</b>	ALL	123,70	120,76	114,23	103,88	98,15
<b>Bosnia</b>	BAM	1,956	1,956	1,956	1,956	1,956
<b>Bulgaria</b>	BGN	1,956	1,956	1,956	1,956	1,956
<b>Croatia</b>	HRK/EUR	7,55	7,52	7,53	1,00	1,00
<b>Czech Republic</b>	CZK	26,24	24,86	24,12	24,72	25,19
<b>Estonia</b>	EUR	1,00	1,00	1,00	1,00	1,00
<b>Hungary</b>	HUF	363,89	369,19	400,87	382,80	411,35
<b>Latvia</b>	EUR	1,00	1,00	1,00	1,00	1,00
<b>Lithuania</b>	EUR	1,00	1,00	1,00	1,00	1,00
<b>Montenegro</b>	EUR	1,00	1,00	1,00	1,00	1,00
<b>Nt. Macedonia</b>	MKD	61,69	61,63	61,49	61,49	61,50
<b>Poland</b>	PLN	4,560	4,597	4,681	4,340	4,275
<b>Romania</b>	RON	4,868	4,949	4,950	4,976	4,974
<b>Serbia</b>	CSD	117,59	117,58	117,32	117,17	117,01
<b>Slovakia</b>	EUR	1,00	1,00	1,00	1,00	1,00
<b>Slovenia</b>	EUR	1,00	1,00	1,00	1,00	1,00

Source: ECB, Central banks

### Data precision and comparability with previous versions:

- Wherever possible unconsolidated financials have been presented in this report. In case unconsolidated figures were not available, consolidated values have been used and this fact has been marked.
- In few cases the historical values (year-1 assets) have been revised/corrected due to banks revising their historical results.

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